

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name ORGANIC POWER, LLC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0825977

4. Debtor's address Principal place of business

AVE EL NARANJAL CARR. PR 686
KM 17.6 INT. CABO CARIBE INDUSTRIAL
PARK
Vega Baja, PR 00693
Number, Street, City, State & ZIP Code

Vega Baja
County

Mailing address, if different from principal place of business

267 SIERRA MORENA
PMB 632
San Juan, PR 00926

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.PRrenewables.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **ORGANIC POWER, LLC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☐ No.
☒ Yes.

If more than 2 cases, attach a separate list.

District	San Juan, Puerto Rico	When	4/01/19	Case number	19-01789
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor		Relationship	
District		When	Case number, if known

Debtor **ORGANIC POWER, LLC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **ORGANIC POWER, LLC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 17, 2021
MM/DD/YYYY

X /s/ MIGUEL E PEREZ

Signature of authorized representative of debtor

MIGUEL E PEREZ

Printed name

Title **PRESIDENT**

18. Signature of attorney

X /s/ Rafael A. González Valiente

Signature of attorney for debtor

Date **March 17, 2021**

MM/DD/YYYY

Rafael A. González Valiente

Printed name

Godreau & Gonzalez Law

Firm name

Calle McCleary 1806

Suite 1-B

San Juan, PR 00902

Number, Street, City, State & ZIP Code

Contact phone **(787) 726-0077**

Email address **rgv@g-glawpr.com**

225209

Bar number and State

CORPORATE RESOLUTION

I **HEREBY CERTIFY** that on a meeting of the Board of Directors of the corporation **ORGANIC POWER, LLC.**, which was called for and notified in accordance with the Corporate Bylaws, and for which duly quorum existed, having taking place said meeting on March 17, 2021, it was agreed and unanimously voted to approve the following Corporate Resolution:

WHEREAS: **ORGANIC POWER, LLC.** is in financial distress.

WHEREAS: The Board of Directors recognizes that the financial position of **ORGANIC POWER, LLC.** is precarious in view of the situation.

WHEREAS: The Board of Directors has determined that the best way of resolving the precarious financial situation of **ORGANIC POWER, LLC.** is the filing of bankruptcy petition.


It was therefore **RESOLVED:**

1. That it is in the best interest of **ORGANIC POWER, LLC.** to file for bankruptcy protection.
2. That **ORGANIC POWER, LLC.** is dully authorized to file a bankruptcy petition.
3. That Miguel Perez Valdez is authorized to take the necessary actions and sign the necessary documents, motions and requests in order to file the bankruptcy petition in representation of **ORGANIC POWER, LLC.**
4. That Miguel Perez Valdez is authorized to take the necessary actions to prosecute the Corporations reorganizations, including but not limited to the retention of professionals.

IN WITNESS HEREOF I place the seal of the Corporation to this Resolution this

17th day of March 2021.




MARIA DE LOURDES ROSA CARTAGENA
Secretary

Fill in this information to identify the case:

Debtor name **ORGANIC POWER, LLC.**
 United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ASM Precast PO Box 1569 Vega Baja, PR 00694-1569				\$30,000.00	\$0.00	\$30,000.00
Brian E Healy PMB 632 Calle Morena 267 San Juan, PR 00926		Deferred Compensation				\$315,092.24
Euro Caribe Packaging Co Chubb Plaza 33 Resolucion St Suite 701 A San Juan, PR 00920						\$853,549.83
Garratt Callahan 100 Fisk Dr SW Atlanta, GA 30336				\$25,150.84	\$0.00	\$25,150.84
Home Depot PO Box 790328 Saint Louis, MO 63179				\$13,506.57	\$0.00	\$13,506.57
Integrated Global Solutions Centro Int's de Mercadeo II 90 Carr 165 Ste 307 Guaynabo, PR 00968-8083				\$106,120.46	\$0.00	\$106,120.46
IRS PO box 409101 Ogden, UT 84201-0038		FICA		\$63,720.48	\$0.00	\$63,720.48
IRS PO BOx 409101 Ogden, UT 84201-0038				\$18,080.96	\$0.00	\$18,080.96

Debtor **ORGANIC POWER, LLC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
La Vega Landfill & Res. Inc PO Box 582 Vega Baja, PR 00694				\$103,260.78	\$0.00	\$103,260.78
O'Neill & Borges 250 Munoz Rievra Ave 800 San Juan, PR 00918				\$17,627.52	\$0.00	\$17,627.52
Organic Fuel PMB 632 Calle Sierra Morena 267 San Juan, PR 00926				\$197,858.03	\$0.00	\$197,858.03
Quadrell PO Box 51397 Toa Baja, PR 00950-1397		Billing-Vendor		\$62,702.30	\$0.00	\$62,702.30
Quantum Biopower Southing LLC 49 Depaolo Drive Southington Southington, CT 06489		RAW MATERIAL				\$18,611.25
RIMCO PO Box 362529 San Juan, PR 00936-2529				\$99,311.29	\$0.00	\$99,311.29
Rod Rodder PO Box 191713 San Juan, PR 00919-1713				\$24,377.50	\$0.00	\$24,377.50
Treasury Department PO Box 195540 San Juan, PR 00919-5540		Payroll withholding		\$74,409.05	\$0.00	\$74,409.05
TREasury Dept PO Box 195540 San Juan, PR 00919-5540		SUTA		\$21,224.42	\$0.00	\$21,224.42
United Rental 83 J 190 Carr 865 Toa Baja, PR 00949				\$19,566.51	\$0.00	\$19,566.51
Wilfredo Diaz POBox 8155 Bayamon, PR 00960				\$125,000.00	\$0.00	\$125,000.00
Zero Medical 425 Carr 693 PMB 135 Dorado, PR 00646				\$18,862.68	\$0.00	\$18,862.68

**United States Bankruptcy Court
District of Puerto Rico**

In re ORGANIC POWER, LLC.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

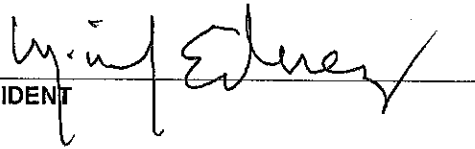
I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 17, 2021

/s/ MIGUEL E PEREZ

MIGUEL E PEREZ/PRESIDENT

Signer/Title

A handwritten signature in black ink, appearing to read "Miguel E. Perez", is written over a horizontal line.